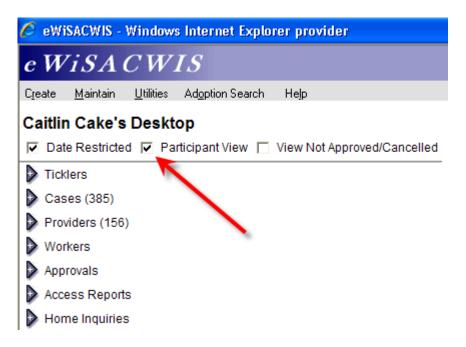
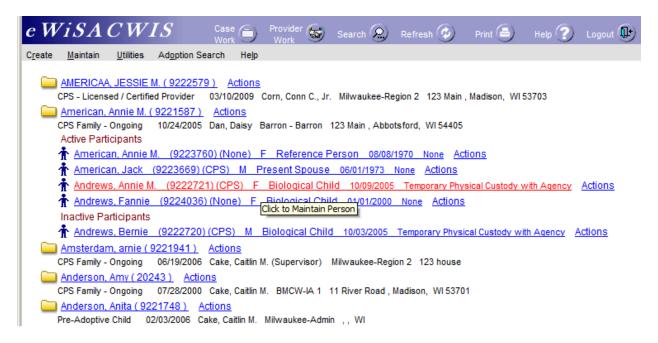
Person Management

- 1. From the desktop, there are two ways to access the Person Management page:
 - a. The first is to select the Participant View checkbox:

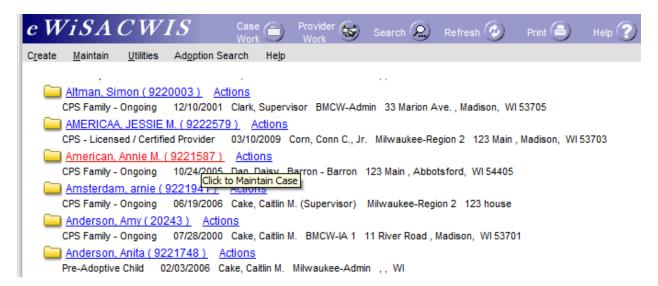


Then expand your case and select the participant to open the Person Management page:

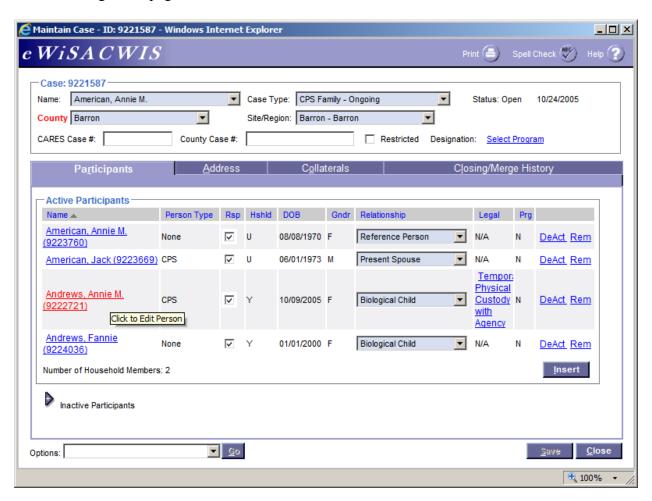


February 2015

b. The second is to click on the case name to open the Maintain Case page:

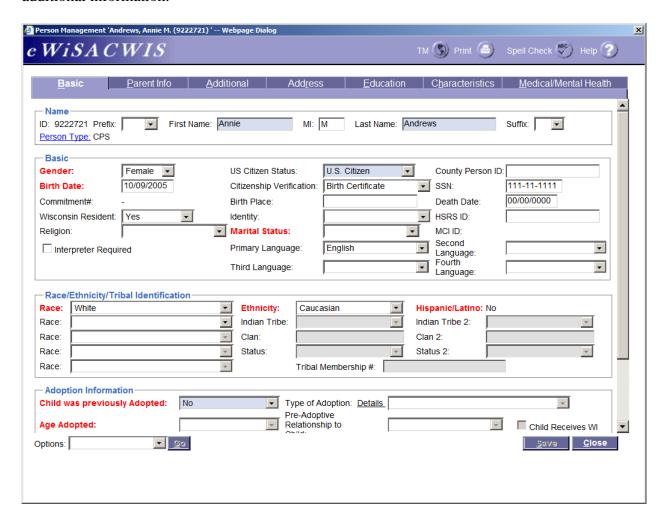


Then click on the name of the participant in the Active Participants group box (or Inactive Participants group box by expanding the Inactive Participants expando) to open the Person Management page:



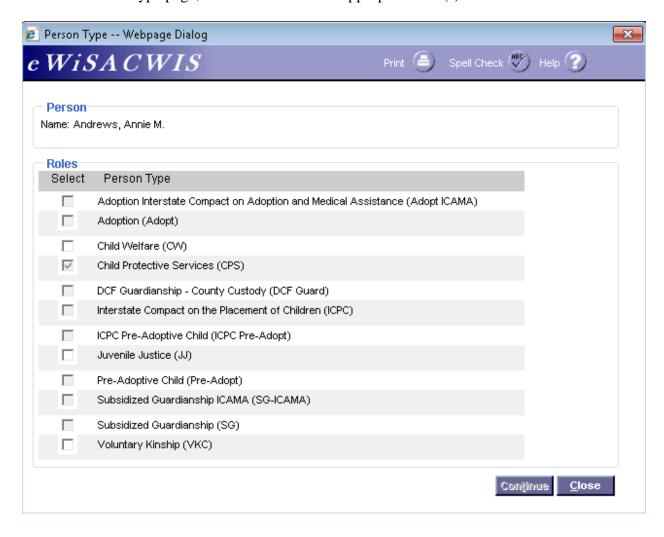
2. Among other demographic information, the Basic tab of Person Management displays the First and Last Names. These fields are editable and should be used when a name needs to be updated. Most of a person's demographic information is entered on this tab. The red fields are Adoption and Foster Care Analysis and Reporting System (AFCARS) elements. It is important to complete as much of this information as is appropriate and possible.

The KIDS Data Comparison hyperlink will appear in the lower left corner of the Basic group box only when eWiSACWIS has received verified demographic or address information from KIDS. Clicking this hyperlink opens the KIDS Data Comparison page where the demographic and address information from KIDS can be accepted. See the KIDS Data Comparison Quick Reference Guide for additional information.

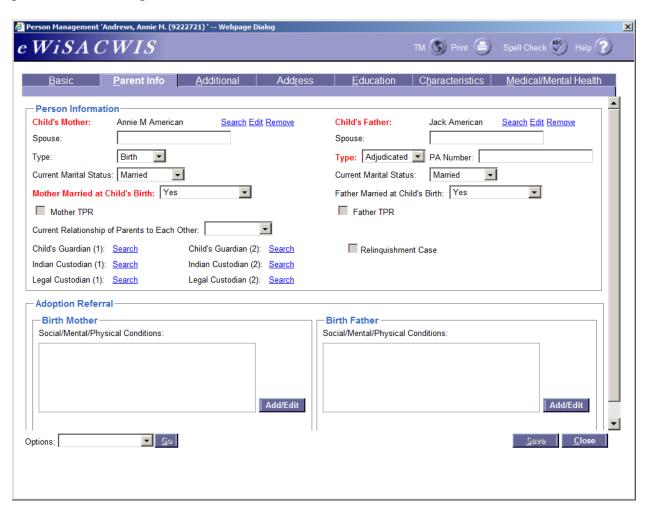


- 3. The Person Type is similar to the case type but is person specific. The Person Type is automatically set by eWiSACWIS in most instances. In other instances, the Person Type needs to be selected for a child who has involvement with county or state child welfare or juvenile justice agency.
- 4. To update the Person Type, click the Person Type hyperlink. This will open the Person Type page.

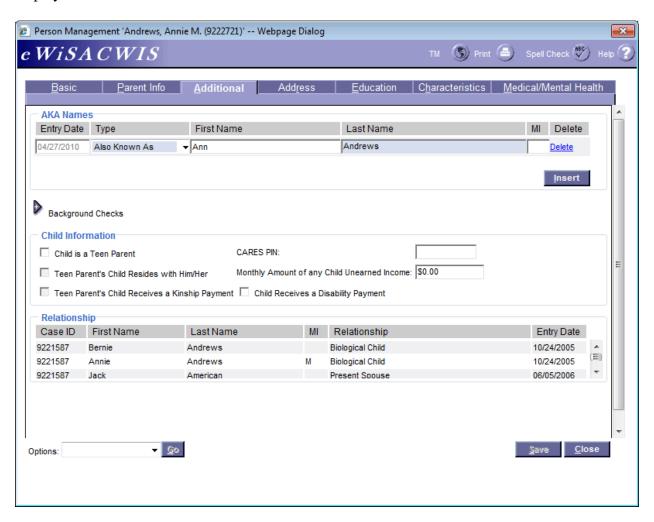
5. On the Person Type page, select or unselect the appropriate role(s).



6. The Parent Info tab allows for documentation of the child's mother and father and information about them: marriage information and social/mental/physical conditions. The Search hyperlinks are used to search out the correct person for the corresponding sections. You have the option of entering the child's Guardian, Indian Custodian and/or the Legal Custodian. Once selected you can search, edit or remove any of searched out people. Information entered into the Adoption Referral group box will pre-fill into the Adoption Referral itself.



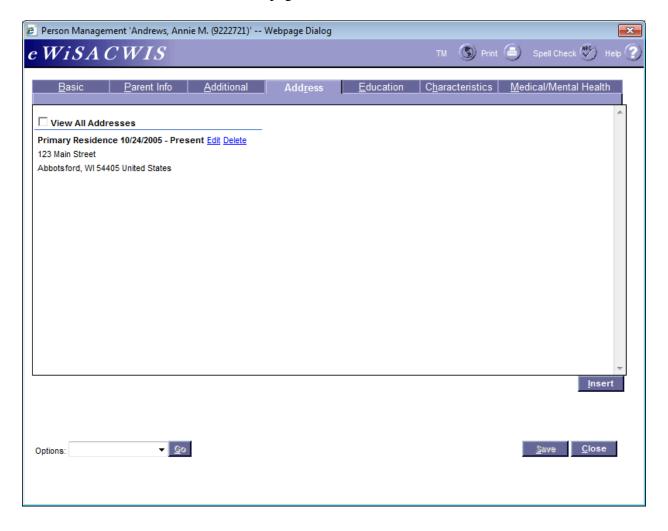
7. The Additional tab is used to identify AKA Names (other names the participant may or have used such as maiden names, nicknames, previous married names, and aliases). The Search function (used elsewhere in the system) can be used to search based on the AKA Names if the information has been entered on this tab. Background Checks which have been completed are displayed on this tab (see the Background Check Quick Reference Guide). This tab also documents whether the child is a Teen Parent and Kinship information. Finally, relationships between all participants in a case are displayed on this tab.



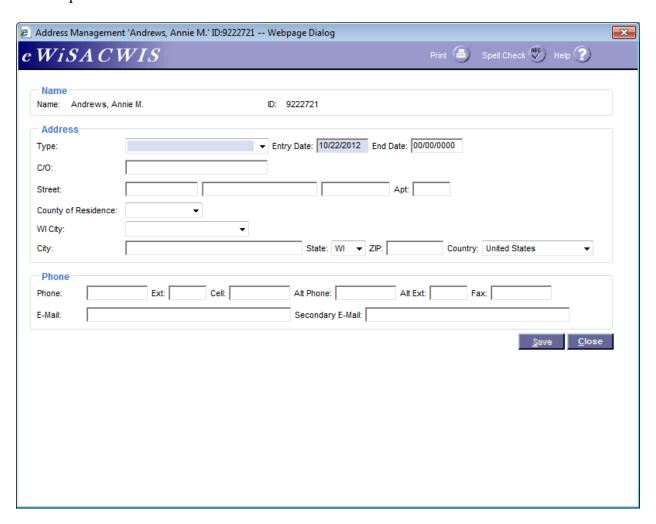
8. The Address tab is used to document current and historical addresses that the participant is/was associated with. When creating an Out of Home Placement, the system will automatically update the child's current Primary Residence address (on the Address tab of Person Management) with the provider's address and the address will not be editable. Additionally, the address for a home provider cannot be updated via the Person Management page (it must be done via the Create Physical Address page via the provider record).

When the View All Addresses checkbox is unchecked, all addresses associated with the Person record where the "Entry Date" is equal to the "End Date" will be hidden from view and not displayed. When the checkbox is checked, all addresses associated with the Person record will be displayed on the page.

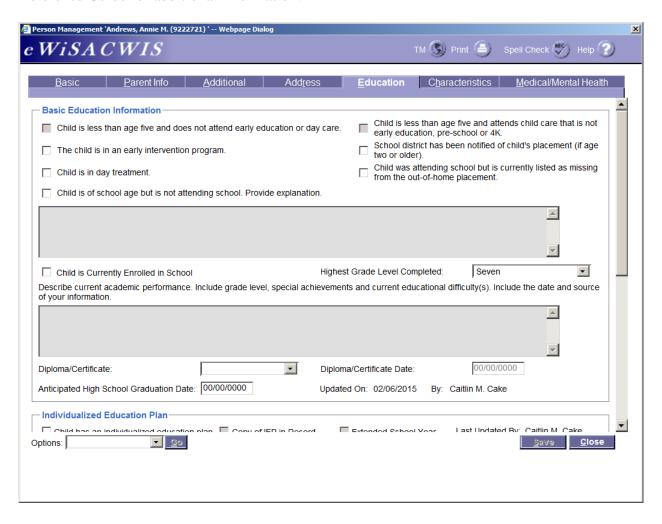
The Insert button on the bottom of the page allows a new address to be inserted.



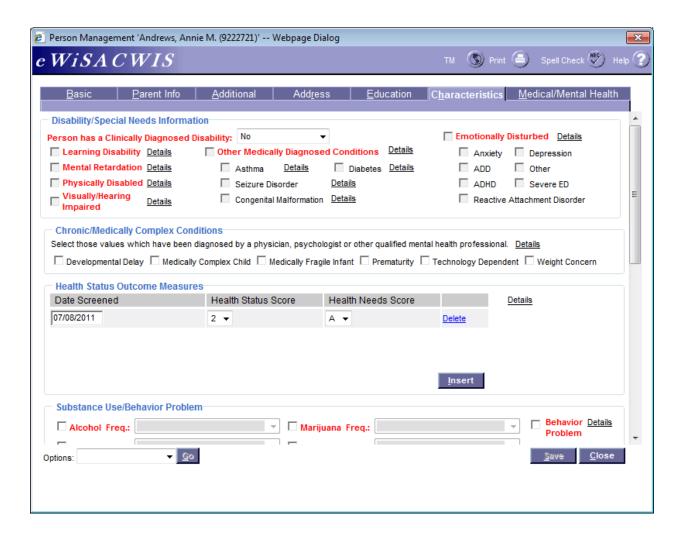
9. There are a number of Types of addresses a person can have: Primary Residence, Mailing, Secondary Residence, Responsible Person, Last Known, Parent Home Address, Parent Not Residing in Household, and Work. Select the appropriate Type. The Entry Date defaults to today's date but can be updated.



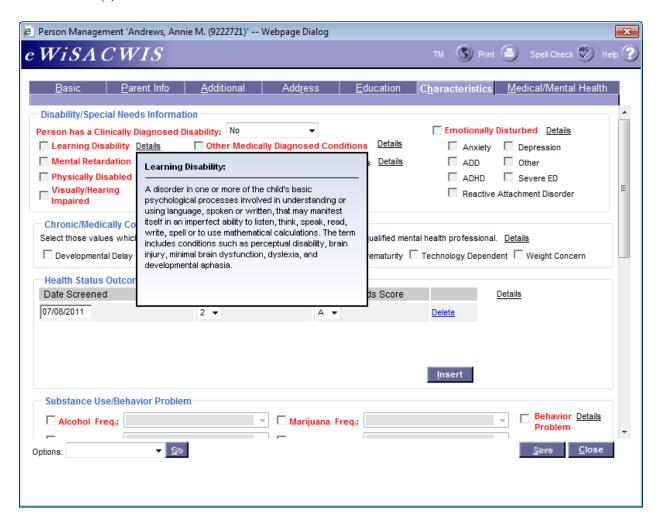
10. The Education tab is a record of a child's education history. See the Education Records Quick Reference Guide for additional information.



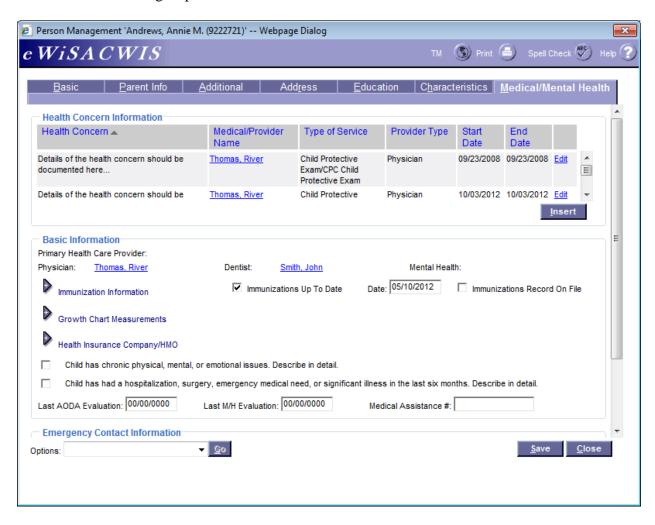
11. The Characteristics tab, which consists of both AFCARS and NCANDS elements, is used to document a person's Disability/Special Needs Information, Chronic/Medically Complex Conditions, Health Status Outcome Measures, and Substance Use/Behavior Problems. Primary Caretaker(s) Information can also be documented here. Before a case can be closed, the system requires a value be selected from the "Person has a Clinically Diagnosed Disability" drop-down. If Yes is selected, at least one disability must be identified. Any Standard Program Services, entered via Maintain > Standard Program Services, will also appear on this page (see the Standard Program Services Quick Reference Guide for additional information).



When placing your pointer over "Details," additional information is displayed that helps to define the associated value(s).

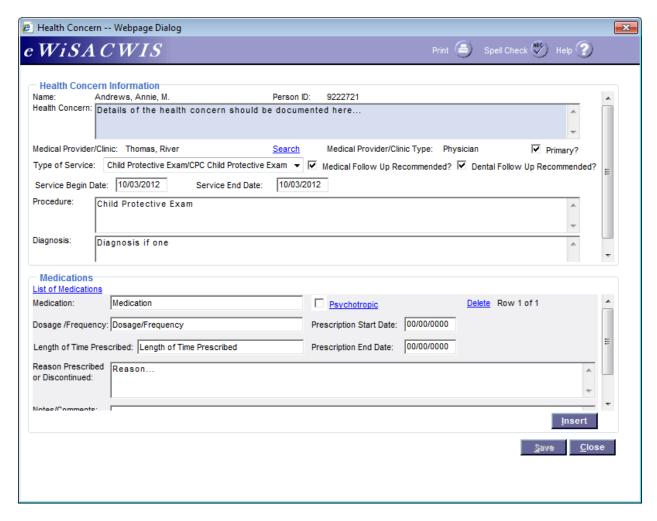


12. In addition to other pertinent medical information, the Medical/Mental Health tab is used to document health concerns, immunizations, growth, health insurance and emergency contact information. A new health concern can be entered by selecting the Insert button within the Health Concern Information group box.



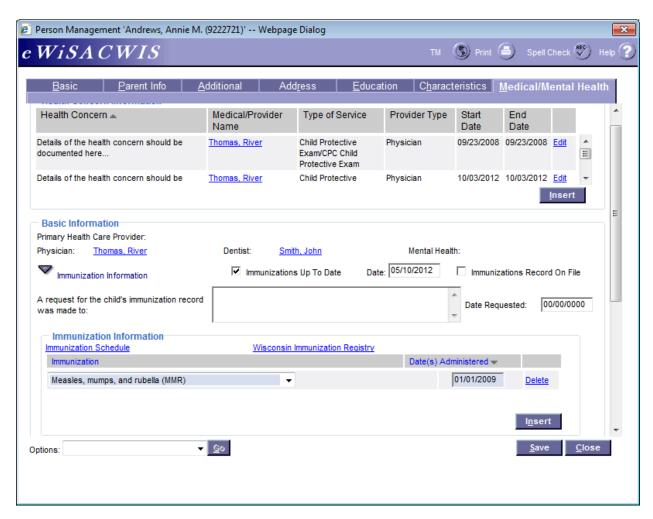
13. The Health Concern page is used to document a health concern, provider type, provider address and whether that provider is a primary provider. If the Primary checkbox is selected, the provider's name and his/her demographic information will pre-fill into the Permanency Plan. Type of service, begin and end dates of the service, as well as the procedure performed and any diagnoses which may have been made can also be documented here.

Note: If the Type of Service is Mental/Behavioral Health Screen (Medical Provider/Clinic Type = MH Professional), indicate if a mental health assessment was recommended with the associated checkbox. If the Type of Service is Comprehensive Mental Health Assessment (Medical Provider/Clinic Type = MH Professional), indicate if treatment was recommended with the associated checkbox. If the Type of Service is Child Protective Exam/CPC Child Protective Exam (Medical Provider/Clinic Type = Physician), indicate if a medical or dental follow was recommended with the associated checkboxes. If the Type of Service is Well Child Exam/Visit (Medical Provider/Clinic Type = Physician), indicate the Health Check Period. Placing your mouse over the words "Health Check Period" will display a definition of Wisconsin's Early Periodic Screening, Diagnosis and Treatment Program (EPSDT).



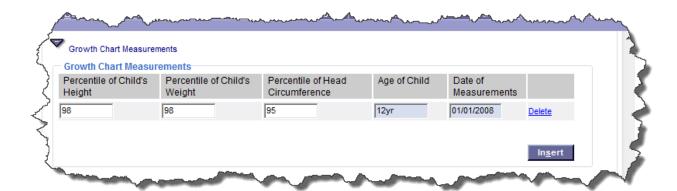
14. If medications are prescribed, those details may be recorded below the Health Concern itself. Use the Insert button to list multiple medications. Use the List of Medications hyperlink to find the exact spelling of a particular medication if you do not know it. Use the Psychotropic hyperlink to identify if the medication is psychotropic.

15. Once completed, 6 main components of the Health Concern page details will pre-fill back to the Medical/Mental Health tab, Health Concern Information group box. The Edit link can be selected to open the Health Concern page for modification(s). Multiple Health Concerns can be sorted by clicking on the column headers in the Health Concern Information group box. All of the information on this tab, as well as the information documented within the Health Concern page, can be viewed in the Medical Mental Health Summary document which can be launched from the Options drop-down.

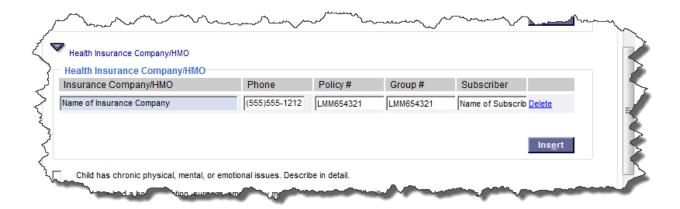


16. After expanding the Immunization Information expando, the Insert button can be used to insert a new row within which the immunization and the date it was administered can be recorded. To view the most current immunization schedules, click on the Immunization Schedule hyperlink. To view the Wisconsin Immunization Program, click the Wisconsin Immunization Registry hyperlink.

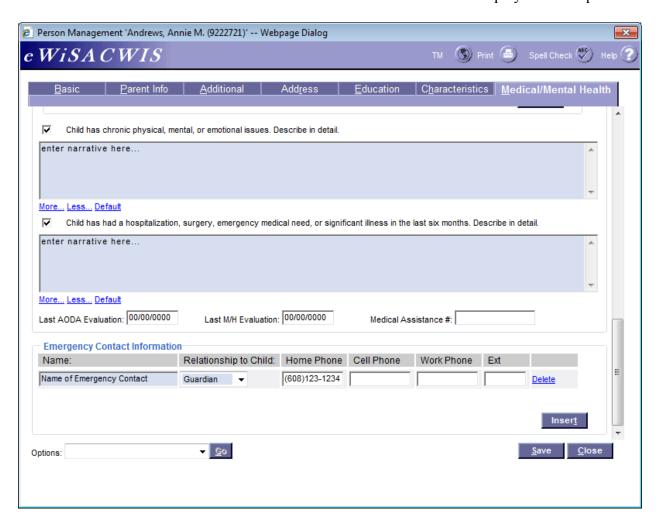
17. After expanding the Growth Chart Measurements expando, the Insert button can be used to insert a new blank row within which the Percentile(s) of measurement(s), Age of Child, and Date of Measurements can be recorded.



18. After expanding the Health Insurance Company/HMO expando, the Insert button can be used to insert a new blank row within which the Insurance Company/HMO, Phone #, Policy #, Group # and Subscriber information can be recorded.



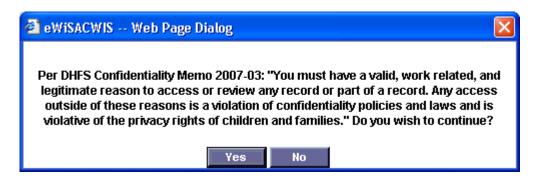
19. If you select the checkbox for "Child has chronic physical, mental, or emotional issues. Describe in detail." or "Child had had a hospitalization, surgery, emergency medical need, or significant illness in the last six months. Describe in detail." a narrative box will display for each question.



- 20. The Last AODA and/or Mental Health (MH) Evaluation and their associated dates, along with Emergency Contact Information, complete the information which can be recorded within the Medical/Mental Health tab. Select the Save button to save information across all tabs within Person Management.
- 21. This message will appear for those people who <u>do not have</u> security to view the Characteristics and Medical / Mental Health information on cases they are not assigned to through Search. They will not be able to view the information.



22. This message will appear for those people who <u>have</u> security to view the Characteristics and Medical/Mental Health information on cases they are not assigned to through Search. They will be able to view the information.



23. Each of the tabs contains an Options drop-down with the Assets and Income option. See the <u>Assets</u> and Income Quick Reference Guide.

